

Gregory L. Schaffer Professional Designations and Credentials

Certified Financial Planner-CFP®

Authorized by the Certified Financial Planner Board of Standards

Registered Financial Consultant-RFC®

Appointed by the International Association of Registered Financial Consultants

Registered General Securities Representative

Affiliated with Northeast Securities, Inc. Member NASD, SIPC

Registered Investment Advisor Representative

CEO, President and Chief Investment Officer-CIO of Schaffer & Company Asset Management, Inc. which is a Registered Investment Advisor

Registered Mortgage Broker

Registered with New York State Banking Department, License Number 205276

Real Estate Broker, REALTOR

Licensed in New York State, License #37SC0816795

Member of Greater Rochester Association of Realtors

Member of NYS Association of Realtors and National Association of Realtors

Property & Casualty Insurance Broker-Individual

Licensed in New York State, License #BR-772867

Property & Casualty Insurance Broker-Corporate

Licensed in New York State, License #BR-929392

Life, Health Accident, Variable Life, Variable Annuity Agent-Individual

Licensed in New York State, License #LA-772867

Life, Health Accident, Variable Life, Variable Annuity Agent-Corporate

Licensed in New York State, License #LA-929392

Notary Public

Registered in New York State, Registration #01SC4838699

Professional Trustee

Serving entire United States

Professional Executor Services

Serving New York State

Chief Executive Officer-CEO, Chief Investment Officer, President

Schaffer & Company Asset Management, Inc.

Chief Executive Officer-CEO, President

The Gregory L. Schaffer Insurance Agency, Inc.

Chief Executive Officer-CEO, President

Facilities Equipment Sales, Inc.